

CONTACT ME

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EDUCATION



Corporate Finance (Postgraduate) Universidad Panamericana 2005 - 2006





Public Accountant (Bachelor Degree) **Universidad Panamericana**

1992 - 1996

CERTIFICATIONS



Fabric Analytics Engineer Associate

Microsoft 2024



Azure Data Fundamentals

Microsoft 2024



Microsoft Azure Fundamentals

Microsoft 2024



Power BI Data Analyst Associate

Microsoft

2023



Data Science and Al: From Concept to Application Development

Tecnológico de Monterrey

2022 - 2023

Héctor Sánchez

Public Accountant / Financial Analyst

WORK EXPERIENCE



Principal Financial Analyst

OpenText

2023 - Present

I work in the FP&A team, where I develop Power BI semantic data models and create interactive online reports and dashboards. I focus on analyzing the full Profit and Loss (P&L), Revenue, and Expenses at a global level. My work involves leveraging Power BI, Python programming, and SQL databases (DuckDB and SQL Server) to enhance decision-making.

Senior Financial Analyst

Micro Focus

2017 - 2023

I contributed to the WW Product Group Team by developing revenue and spend analytical models using Power BI and Tableau. My work involved analyzing financial data to drive strategic decision-making. Additionally, I played a key role in the Compliance and Accounting and Reporting Team, where I managed the Accounting Financial Manual (AFM) and provided support for both internal and external audits.



Senior Financial Analyst **Hewlett Packard Enterprise**

2014 - 2017

As a Senior Financial Analyst, I collaborated with Sales and Operations Teams in the Americas Region. My role included supporting sales quotas and tracking sales deals for the Enterprise Security Products Business.



Senior Financial Analyst **Hewlett Packard**

2010 - 2014

I supported the HP Software business within the WW FP&A Team. My focus was on forecasts and budgets. Additionally, I served as the host manager for the WW FP&A Team in Guadalajara. Member of the winning team of the HiPo (High Potential) Mentorship Program in 2013.



Senior Financial Analyst Jones Lang LaSalle

2009 - 2010

I supported Facilities Managers of plants of Intel Corporation in the U.S. and Mexico, helping them to keep track of their expenses, explanation of variances, ROI analysis, as well as preparation of forecasts and budgets.

I also was the regional procurement analyst for Intel sites in New Mexico, Texas and Mexico.

COURSES

- Azure Databricks & Spark For Data Engineers (PySpark / SQL)
- PostreSQL Essential Training
- PostreSQL Advanced Queries
- Probability and Statistics for Business and Data Science
- Complete Python Bootcamp
- Data Analysis with Pandas and Python
- Advanced DAX for Microsoft Power BI Desktop
- Mastering DAX Studio
- Microsoft Power BI Desktop for Business Intelligence
- The Ultimate MySQL Bootcamp

SKILLS

Accounting, Finance, SQL, Postgres, MySQL, SQL Server, KQL, Python, Pandas, Numpy, Tableau, Power BI, Essbase, Excel, DAX, Databricks, Spark, Microsoft Fabric, Mathematical Optimization, Alteryx, Time Series

REFERENCES

Leonardo Hermosillo

Insulet

in linkedin.com/in/hermosillol/

Leo Diaz

Hewlett Packard

in linkedin.com/in/leodiazmba/

Omar Valencia

Microsoft

in https://www.linkedin.com/in/omar-valencia-17272670/

OTHER



Toastmasters International

Club Renacimiento
A club dedicated to improving oratory
and leadership skills
2024 - Present

COURSE

WORK EXPERIENCE



Senior Financial Analyst Hewlett Packard

2008 - 2009

I held a position in the North America Consumer Computer Group (NACC), overseeing Mail-in Rebates and Price Protection Programs across the United States and Canada. My responsibilities included account reconciliations and expense analysis.



Global Facilities Financial Analyst **Flextronics**

2001 - 2008

I worked as the coordinator of financial analysts of the facilities department for Americas, Europe, Asia, and Corporate. I helped in the preparation of ROI analysis, expense analysis, budget, and forecasts to find cost-saving opportunities, and I was the main contact with JLL who was the facilities and real estate contractor.

I also worked in the accounting department converting the books from US GAAP to Mexican GAAP and I was the coordinator of external and internal audits

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Senior Financial Analyst

1999 - 2001

ON Semiconductor

I worked as a Fixed Assets and Inter-companies analyst and as the coordinator of external and internal audits. I also was the coordinator of the month-end close process.



Purchase Manager Forrajes El Nogal

1998 - 1999

Forrajes El Nogal is a company that manufactures balanced food for cattle. I supported the owner of the company in the purchase of grains such as corn, sorghum, and soybean. I was responsible for inventory control and for managing the logistics of bringing the grains to the factory (truck and train).



Accounts Payable Analyst

1998

Motorola

In my role as the accounts payable analyst, I streamlined payment processes for local and foreign vendors, resulting in reduced vendor complaints. Automated payment workflows to enhance efficiency.



External Auditor **KPMG**

1996 - 1998

I worked as an external auditor for several retail and services companies. I was part of the team that translated financial statements from Mexican GAAP to US GAAP and I was also part of the team that reviewed the 20F report for the SEC of one company, translating it from Spanish to English.